

Technology Consulting

# Driving Value Through Optimized Solutions for Salesforce

protiviti®  
Global Business Consulting

Digitize your business processes, drive operational efficiency and leverage your existing Salesforce investment with our comprehensive Salesforce services and unique on-demand consulting. The combination of our risk and technology consulting experience, along with our end-to-end services and flexible delivery capabilities allow Protiviti to customize solutions tailored to our customers.



## Our Expertise

As a certified Salesforce Partner, our team delivers end-to-end business solutions from initial discovery and design to development and delivery. Our expertise in Salesforce Platform development, implementation and integration provide our customers modern, relevant and scalable solutions across the Salesforce ecosystem to support your business growth.

## Our Salesforce Solutions

- Design, plan and implement
- Application development
- Migration
- Automation
- Integration
- Managed and on-demand services
- Artificial intelligence

## Salesforce Products We Support

- Sales Cloud
- Service Cloud
- Marketing Cloud
- Platform
- MuleSoft
- Data Cloud
- Einstein AI
- Net Zero Cloud
- Salesforce Industry Clouds

200+

Salesforce certifications

250+

Successful engagement

4.8/5

Client satisfaction

## Helping our clients address these opportunities:

### Planning & Implementation

- Comprehensive roadmaps, communication and change management plans
- Strategy and design
- Configuration, development and customization

### Application Development

- Digitize any business process
- Configuration
- Low/no-code
- Streamlined workflows

### Migration

- Comprehensive roadmap
- Data migration
- Transformation strategy
- Legacy platform migrations

### Automation

- Automate business processes with Salesforce native applications and the AppExchange
- Data
- Next Best Actions

### Integration

- Integrate legacy and proprietary systems into your new Salesforce ecosystem
- APIs
- Integrate business processes

### Managed & On-Demand Services

- Dedicated Salesforce architects, developers and administrators on an as-needed basis
- 24/7 Customer Support Portal
- Salesforce troubleshooting and issue remediation

### Artificial Intelligence

- Strategy
- Governance
- Roadmap

### Value and Operational Assessments

- Requirements gathering
- Features and functionality
- Business objectives alignment

## Ready to transform your business?

Let's create a tailored strategy for your success. Contact us at [TechnologyConsulting@protiviti.com](mailto:TechnologyConsulting@protiviti.com).

LEARN MORE

[Protiviti.com](https://Protiviti.com)



Protiviti is a global business consulting firm and a wholly owned subsidiary of Robert Half, that delivers deep expertise, objective insights, a tailored approach and unparalleled collaboration to help leaders confidently face the future. Together, Robert Half and Protiviti provide an unmatched range of professional services from consulting and project implementation to managed services and staff augmentation.

© 2024 Protiviti Inc. An Equal Opportunity Employer M/F/Disability/Veterans. Protiviti is not licensed or registered as a public accounting firm and does not issue opinions on financial statements or offer attestation services. All registered trademarks are the property of their respective owners.

**protiviti**<sup>®</sup>  
Global Business Consulting